

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE:	§	CASE NO.
	§	
BPZ RESOURCES, INC.	§	15-60016
	§	(Chapter 11)
DEBTOR	§	

**NOTICE OF APPOINTMENT OF
COMMITTEE OF UNSECURED CREDITORS**

TO THE HONORABLE DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee for the Southern District of Texas, by and through the undersigned counsel, who pursuant to 11 U.S.C. § 1102(a) hereby appoints the following eligible creditors to the Committee of Unsecured Creditors in this case:

Members	Counsel for Member
1. Wells Fargo Bank, N.A., as Trustee Attn: Thomas M. Korsman 625 Marquette Avenue, 16th Floor MAC: N9311-161 Minneapolis, MN 55402 Tel. 612-466-5890 Fax 866-680-1777 E-Mail: thomas.m.korsman@wellsfargo.com	Arent Fox L.L.P. Andrew I. Silfen, Esq. Leah M. Eisenberg, Esq. 1675 Broadway New York, NY 10019 Tel. 212-484-3900 Fax 212-484-3990 E-Mail: andrew.silfen@arentfox.com E-Mail: leah.eisenberg@arentfox.com

<p>2. Indaba Capital Fund, L.P. c/o Indaba Capital Management Attn: Thomas E. McConnon One Letterman Drive Building D, Suite DM700 San Francisco, CA 94129 Tel. 415-680-1180 Fax 415-680-1181 E-Mail: tmcconnon@indabacapital.com</p>	<p>Akin Gump Strauss Hauer & Feld L.L.P. Michael Stamer, Esq. Meredith Lahaie, Esq. One Bryant Park New York, NY 10036-6745 Tel. 212-872-1000 Fax 212-872-1002 E-Mail: mstamer@akingump.com E-Mail: mlahaie@akingump.com</p>
<p>3. Silverback Asset Management, L.L.C. Attn: Dan Magid 1414 Raleigh Rd., Suite 250 Chapel Hill, NC 27517 Tel. 919-969-9300 Fax 919-969-9828 E-Mail: dmagid@silverbackasset.com</p>	
<p>4. Frederick T. Greene 1599 Lake Robbins Dr. #200 The Woodlands, TX 77381 Tel. 832-375-2513 Fax 832-375-3513 E-Mail: fred.greene@woodforestfinancial.com</p>	
<p>5. Robert C. Kinnear Jr. 14 East Horizon Ridge Place The Woodlands, TX 77381 Tel. 281-364-8882 E-Mail: bob.kinnear@att.net</p>	

Date: April 14, 2015

Respectfully Submitted,

JUDY A. ROBBINS
UNITED STATES TRUSTEE

By: /s/ Hector Duran
Hector Duran
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served on each member of the Committee of Unsecured Creditors and their counsel, and to the Debtor, Debtor's counsel, parties requesting notice, and the twenty largest unsecured creditors by United States Mail, first class, postage prepaid, or by ECF notification or BNC service, on the 14th day of April, 2015. The noticing agent will serve it and file an affidavit of service.

/s/ Hector Duran
Hector Duran